



To: Zhonggan Communication (Group) Holdings Limited  
(中贛通信(集團)控股有限公司)  
89 Nexus Way  
Camana Bay  
Grand Cayman, KY1-9009  
Cayman Islands

21 June 2024

Dear Sirs,

Re: **Consent to the Issue of the Prospectus of Zhonggan Communication (Group) Holdings Limited (中贛通信(集團)控股有限公司) (the “Company”) in connection with the proposed listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “Proposed Listing”)**

We refer to the prospectus of the Company dated 21 June 2024 (the “**Prospectus**”) in connection with the Proposed Listing.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus with the inclusion therein of our name, views, letters, statements, opinion and/or reports, as appropriate, and all references thereto in the form and context in which they respectively appear in the Prospectus.

In this context, we hereby consent, and confirm that we have not withdrawn our written consent, to you releasing this letter to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited and referring to it in the Prospectus.

We also hereby consent to a copy of this letter and our legal opinion being made available on display as described in Appendix VI to the Prospectus.

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Providing advice on British Virgin Islands,  
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